Minutes from ASA Text Analysis Interest Group (TIAG) (2020 Meetings)

12/18/2020 Meeting

Present:

Present: Stas Kolenikov (Chair), Kelly Zou (Chair-Elect), Jordan Rodu (Program Chair-Elect), Tommy Jones (webmaster), Qiuyi Wu (student representative), Carol Haney (Sec/Treasurer). The minutes are filled by Carol after the meeting from her notes.

<u>Agenda:</u>

- 1. Action items from the previous meeting (Carol, Stas).
- 2. Annual report (Stas, input from the Executive Committee).
- 3. Election (Carol; the election will still be ongoing though).
- 4. JSM 2021 (Jordan).
- 5. Any other business (open floor).

Discussion:

1. Action items from the previous meeting (Carol, Stas). Notes are below in table grid; additional discussion is here:

- In addition, Kelly noted that for the item, "Build out the idea of webinar(s) where we discuss TAIG (similar to biopharm) virtual panel, and experience Asking for a paragraph to virtual panel mixer and grow and engage (200 people for a section) let our community know about those who are working on in this field" ASA agrees, they have endorsed our plans.
- For item, "Topic-contributed session at JSM 2021", all is planned, but Jordan needs help with submission. Stas says to check with Naomi and then circle back to Stas.
- In order for TAIG to move from an interest group to a section, which requires three annual reports and maintain membership of 50 people or more and petition of 200 people this is required in terms of building from the chair in 2022. We need to draft a position paper on our difference from data science and how we are a subset of that group.

- 2. Annual report (Stas, input from the Executive Committee).
 - Link to report: <u>https://drive.google.com/file/d/12yYEzalZ9uW4Zj_kM08o4MPDf4RZ2b_4/view?usp=sharing</u>
 - Filled out the Annual Report 2020, with feedback from Group. New Link to be posted here when Stas sends, but there was full unanimous vote to allow Stas to submit to ASA. The edits made on the call were considered minor and final. Must be submitted by end of year.
 - Discussion about ASA and TAIG membership in general and how to build membership.
- 3. Election (Carol; the election will still be ongoing though).
 - 52 votes so far. Stas noted that we wanted to reach 70-80 votes, so keeping the election form open for another month. Carol sent out another reminder to entire list.
- 4. JSM 2021
 - (Jordan). This session explores current topics in text analysis. Text is ubiquitous, and can be a rich source of information that is otherwise difficult to access. But much work remains in order to realize the full potential of text as data. This set of talks illuminates several methods for text analysis, with a particular emphasis on statistical concepts and approaches. The speakers are:

David Banks - Duke University - dlbanks@duke.edu - Minimizing Conflicts of Interest: Optimizing the JSM Program

Michael Crotty - SAS - Michael.Crotty@sas.com - Grains and Brains: An introduction to text regression using beer and television reviews

Daniel Fortin - Pacific Northwest National Laboratory - karl.pazdernik@pnnl.gov - Pre-Trained and Fine-tuned Language Models for Dual-Use Discovery in the Nuclear Domain.

Jordan Rodu - University of Virginia - jsr6q@virginia.edu - On the need for more statistics in text analysis with recent advances chair, four speakers, and discussant

• (Kelly). Speakers from Stanford, SAS, and other groups.

- 5. Any other business (open floor).
 - Kelly asked Stas to give a few words.
 - Tentatively scheduled January 29 as next meeting, and Carol will send out next doodle-poll when election is nearer to end.

Action Items:

To Do Activities :

| Action Item | Assigned To | Due Date | Completed? |
|--|---|--|------------|
| Have a virtual community during the JSM around TAIG | Carol w/ Jordan | ongoing | In Process |
| Rethink the judging/scoring sheet and make it more simple | Stas | January 2020 | In Process |
| JSM 2020 Presentation award checks | Stas | 15 November 2020 | DONE |
| Announcement in AMSTAT news - write a PR discussion on Text Analysis | Stas with Kelly | February 2020 | In Process |
| Offer logo contest again during election request | Carol, with Stas for content | 15 November 2020 | DONE |
| Candidates for officer election | Stas | Pushed back to 15 November 2020 | In Process |
| Build out the idea of webinar(s) where we discuss TAIG (similar to biopharm) - virtual panel, and experience - Asking for a paragraph to virtual panel mixer and grow and engage (200 people for a section) - let our community know about those who are working on in this field | Kelly, Tommy | October 2020 | DONE |
| Topic-contributed session at JSM 2021 | Jordan | November 2020 Submission: by 10 Dec 2020 | DONE |
| Doodle Poll for next meeting - December | Stas | 30 October 2020 | DONE |
| TAIG to move from an interest group to a section, which requires three annual reports and maintain membership of 50 people or more and | Stas and Kelly; all officers Jordan | Ongoing, just to keep remembering this long term goal. | In Process |

| petition of 200 people - this is required in terms of building from the chair in 2022. We need to draft a position paper on our difference from data science and how we are a subset of that group. | | Jordan's task, due October 2020 | |
|--|-------|------------------------------------|------------|
| As Jordan prepares list of sessions - co-sponsors from other sections, that cut across those sections (health, defense, etc.) and that will strengthen our position as a potential section. | | | |
| Announce JSM 2020 presentation award winners on TAIG website | Tommy | 15 November 2020 | In Process |

10/23/2020 WebEx Meeting

Present: Stas Kolenikov (Chair), Kelly Zou (Chair-Elect), Jordan Rodu (Program Chair-Elect), Tommy Jones (webmaster), Qiuyi Wu (student representative). Carol Haney (Sec/Treasurer) was absent. The minutes are filled by Stas after the meeting from his notes.

Stas updated the group on the status of the JSM awards. The ASA needs the names and addresses to send the checks and certificates. The recipient of the student award is Qiuyi Wu; the contact info has been collected. The recipient of the professional award is Enshuo Hsu (UTMB) and the team of senior collaborators; no response was received from that team so far. Tommy would need to post the winners on the group ASA community microsite.

Stas updated the group on the status of the candidate slate for the election. The candidates for the Chair Elect are David Banks (Duke) and Yamada May (SAS). The candidates for the Program Chair are Brandon Sepulvado (NORC) and Li Wang (Abbvie). Stas is in communication with another person who expressed interest, Aiyi Liu (NIH). Once all of these are completed, Stas will pass the list and the statements to Carol to run the poll on the Qualtrics platform. Logos will be offered to vote for in the election, as well, although we may need to check with the ASA as to what policies are applicable.

We had an extensive discussion of the potential webinar ideas. It looks like a general introduction to text analysis may have a broad appeal to other ASA members, and can be cast as an open invitation to join TAIG and learn more. Stas suggested a format with several people presenting 15-20 minute pieces on separate directions of text analysis work (one person to present on tf-idf, another person on topic modeling, yet another person on text generation, etc.) Kelly pointed out that incorporating mentorship opportunities and/or providing the floor to

students in such a webinar will be viewed very positively by the ASA and should be mentioned in the Chair's annual report.

Stas reminded the group that we will have an allocated topic-contributed session at JSM 2021. Jordan will send announcements to the group, and if no volunteers are planning on putting a session together, he will organize it as he sees fit.

| Action Item | Assigned To | Due Date | Completed? |
|--|---|--|------------|
| Have a virtual community during the JSM around TAIG | Carol w/ Jordan | ongoing | |
| Rethink the judging/scoring sheet and make it more simple | Stas | December 2020 | |
| JSM 2020 Presentation award checks | Stas | 15 November 2020 | |
| Announcement in AMSTAT news - write a PR discussion on Text Analysis | Stas | November circulation date; December AMSTAT news | |
| Offer logo contest again during election request | Carol, with Stas for content | 15 November 2020 | |
| Candidates for officer election | Stas | Pushed back to 15 November 2020 | |
| Build out the idea of webinar(s) where we discuss TAIG (similar to biopharm) - virtual panel, and experience - Asking for a paragraph to virtual panel mixer and grow and engage (200 people for a section) - let our community know about those who are working on in this field | Kelly, Tommy | October 2020 | |
| Topic-contributed session at JSM 2021 | Jordan | November 2020 Submission: by 10 Dec 2020 | |
| Doodle Poll for next meeting - December | Stas | 30 October 2020 | |
| TAIG to move from an interest group to a section, which requires three annual reports and maintain membership of 50 people or more and petition of 200 people - this is required in terms of building from the chair in | Stas and Kelly; all officers Jordan | Ongoing, just to keep remembering this long term goal. Jordan's task, due October 2020 | |

| 2022. We need to draft a position paper on our difference from data science and how we are a subset of that group. | | | |
|---|-------|------------------|--|
| As Jordan prepares list of sessions - co-sponsors from other sections, that cut across those sections (health, defense, etc.) and that will strengthen our position as a potential section. | | | |
| Announce JSM 2020 presentation award winners on TAIG website | Tommy | 15 November 2020 | |

10/21/2020 Email Meeting

Winners of TAIG JSM Award:

For student section, we have

| First Author | Q. Wu | E. Getzen | S. Bookhultz |
|----------------|---------------------|----------------------------|---------------------|
| Abstract Title | Naïve Dictionary | Mining for Health (Poster) | Temporal importance |
| Average | <mark>77.13%</mark> | 72.94% | 72.35% |
| Score | | | |

For non-student section, we have

| First | E. HSu | M. | Z. Wu | R. Gardner | Р. | S. | L. | K. | B. | J. | J. | М. |
|-------|---------------------|--------|-----------|---------------|----------|--------|-------|----------|-------|--------|---------|----------|
| Auth | | Baioc | | | Baumgar | Volko | Phill | Townse | Burc | Hinkl | Guardi | Majumd |
| or | | chi | | | tner | va | ips | nd | h | e | ola | er |
| Abstr | Combina | Causa | Longitud | Classificatio | Transfer | Neural | Few- | Classify | Zero | Practi | Positiv | Measuri |
| act | tion of | 1 | inal | n of | Learning | Langu | Shot | ing | -Infl | cal | e | ng the |
| Title | Optical | Infere | Stuctural | Adverse | | age | | Docum | ated | Bayes | Orthan | Signific |
| | | nce | | (Poster) | | | | ents | | ian | t | ance |
| Aver | <mark>83.75%</mark> | 83.49 | 81.14% | 80.59% | 78.24% | 77.50 | 77.2 | 76.40% | 71.6 | 68.82 | 64.38 | 60.00% |
| age | | % | | | | % | 4% | | 2% | % | % | |
| Score | | | | | | | | | | | | |

Contact Information for Enshuo Hsu:

https://ww2.amstat.org/meetings/jsm/2020/onlineprogram/AbstractDetails.cfm?abstractid=31112 <u>8</u>

Enshuo Hsu* and Yong-Fang Kuo and Rizwana Sultana and Gulshan Sharma

https://www.utmb.edu/its/enhancing-research/network-capacity/about-network-capacity

Biostatistician, EHR data specialist

EHR Data Manager. Responsible for the performance of feasibility studies and data extraction from the EHR for clinical trials.

Email: enhsu@utmb.edu

Requests:

ask for ASA for one digital certificate for the entire author team Award goes to the key author with their decision on splitting the award

08/28/2020 Business Meeting

Attendees

Stas, Queenie, Kelly, Jordan, Carol (Tommy was absent with prior announcement)

Agenda and Notes

JSM 2020 recap

• (see below for tasks)

Awards

• (see below for tasks)

Logo

Volunteers

• (see below for tasks)

Outreach

- Short-term plan and long-term plan: mid-career (mentorship)
- JSM has guided social networking event attended (involve TAIG later)
- Student session do not pay dues and not have to be a member of ASA (not like sections)
 can connect with TAIG in some ways
- Idea: webinar(s) where we discuss TAIG (similar to biopharm) virtual panel, and experience - Asking for a paragraph to virtual panel mixer and grow and engage (200 people for a section) + recommend for a ASA article - snapshot (top 5) not just winners but also webinar - snapshot and picture and sentence about their work (perhaps word cloud)

- Members Liz Steward (email, datasheet quantitative sheet of every reach out)
- ASA worried about membership decreasing

JSM 2021

- Kelly has submitted a session for four presentations, and we have asked that TAIG as the first group listed
- Seven slots to compete on the invited program 5% participation rate on Sections -

Webinars

Checked with the ASA:

(1) Do we need to use the ASA platform or not? – No, you don't need to use the ASA platform. You can use any platform that is convenient for you.

(2) Any fee associated or can they be free? – Yes, the webinar can be free of charge.

(3) Timing, e.g., when it can be held and how long is per webinar? – That is up to you. In my experiences hosting webinars for ASA, I've found it best to schedule the webinar at least a month out so you can send an announcement out to the members and also at least one follow-up reminder. I've also found it best not to have a webinar last any longer than two hours. That's about the limit for a person to stare at a computer screen.

Next Meeting

| Action Item | Assigned To | Due Date | Completed? |
|---|-----------------|--------------------|--------------|
| we will need x number of sessions and | | | |
| y number of presentations for chair | | | Email Oct |
| report | Jordan | September 15, 2020 | 2020 |
| For 2021, have twitter feed that are tagged @TAIG for each presentation | Kelly/Queenie | End of September | Ongoing |
| Have a virtual community during the JSM around TAIG | Carol w/ Jordan | End of September | Ongoing |
| Rethink the judging/scoring sheet and make it more simple | Stas | End of September | Carries over |
| Judging sheet to Queenie - (Carol has | | | |
| been out) | Carol | Friday, August 28 | Aug 28 |
| Will send results to internal team | Queenie | Monday, Aug 31 | Aug 31 |

To Do Activities (to be filled in after the meeting):

| Stas | September 2020 | Coming aver |
|---------------------------------|--|--|
| | | Carries over |
| Stas | November circulation date; December AMSTAT news | Not due yet |
| Carol, with Stas for content | September 30, 2020 | Carries over |
| | | |
| Stas | List to be finalized by September 14, 2020 | Carries over |
| Kelly | October 2020 | Carries over |
| Jordan | First week of September 2020 | |
| Stas | Due by mid-September | Sent 9/9 |
| Stas and Kelly; all officers | Ongoing, just to keep remembering this long term goal. Jordan's task, due | |
| | arol, with Stas for content Stas Kelly Jordan Stas | Stasdate; December AMSTAT newsarol, with Stas for contentSeptember 30, 2020Image: StasList to be finalized by September 14, 2020StasList to be finalized by September 14, 2020KellyOctober 2020JordanFirst week of September 2020StasDue by mid-SeptemberStasOngoing, just to keep remembering this long term goal. Jordan's task, due |

| co-sponsors from other sections, that cut across those sections (health, defense, etc.) and that will strengthen | | |
|--|--|--|
| our position as a potential section. | | |

08/06/2020 Business Meeting

Agenda

Attendees:



1. Round of introductions -- names, affiliations, interest in text analysis.

Notes:

- 1. Why do you pull out text analysis (TAIG) out of data science? (Tony, with SAS) Answer: Different techniques are used.
- 2. Does this group focus on multiple languages? (Tony, with SAS) Answer: Yes

2. Report on the group activities in the past year (Stas Kolenikov, TAIG Chair). You have seen most of it listed in the recent issue of AmStat News! <u>https://magazine.amstat.org/blog/2020/07/01/new-asa-interest-group-text-a</u> <u>nalysis/</u>

Notes:

Calling for volunteers! <u>ASATAIG@gmail.com</u> Preparation for JSM -@Mike 2, you can join for free (end of this article): https://magazine.amstat.org/blog/2020/07/01/new-asa-interest-group-text-analysis/

3. Best presentation awards (Jordan Rogu, Program Chair Elect, and Carol Haney, Secretary/Treasurer)

Speaking Points:

- Text Analysis lens on the techniques to listen for signals on textual data and automation while improving precision and recall in that analysis, so we can trust the results.
- Our corpus for potential judging 30 presentations and posters under the Text Analytics Interest Group banner; we reviewed and prioritized abstracts prior to judging
- Using a standardized scoring judging sheet looking at 3 components with a 5-point rating from 1 as no attempt to 5 as exemplary
 - 1. Quality of technical content
 - 2. Potential impact of technical content
 - 3. Clarity, visual quality of presentation
- Overall score is the sum of the three components
- At least 2 judges are involved in scoring each presentation.
- The prize is \$500 to a working professional and \$500 to a student.
- We'll be announcing the award at the beginning of September.

Notes:

Here are all of the TAIG sessions this year. You can still view them post-hoc! https://ww2.amstat.org/meetings/jsm/2020/onlineprogram/MainSearchResults.cfm?sponsored_b y&sponsorid=753

4. Planning for JSM 2021 (Jordan Rogu, Program Chair Elect) Notes:

Proposals through all other sections; sending out a call for all proposals - Session proposals must be submitted via the JSM online system, indicating type of session and proposed sponsor. Even if you have communicated with a session or society representative on the program committee, you need to submit via the online system, as that is the only way to guarantee your proposal is considered. The invited session proposal form allows each proposal to select up to three sponsors in ranked order.

5. Information concerning officer elections to take part in the fall (Stas Kolenikov, Chair). Nominations and self-nominations are welcome! <u>Notes:</u>

6. Any other business -- if you have any interesting information to share (new books, new software packages, upcoming workshops etc.), please raise your hand and let the group know!

Notes:

Logos discussion:

- Remove the Interest Group section. (Tony An) (TA)
- TAG Do you like TAIG vs. TAG vs. TA vs. ?

TAIG Hackathon (Kelly)

Webinars:

- meeting the JSM 2020 TAIG winners.
- Sid's work on parsing large text repositories.
- Then on the text analysis App of the ASA Presidents' speeches.
- Intro courses on NLP and answers to Tony's questions (above)
- You have to see this one! Steve Jobs starting Next (w. logo choices)! https://www.youtube.com/watch?v=Udi0rk3jZYM

Email: ASATAIG@gmail.com Twitter: #ASATAIG * URL: https://community.amstat.org/taig

To Do Activities (to be filled in after the meeting):

| Action Item | Assigned To | Due Date | Completed? |
|--|----------------------|----------|------------|
| Survey for logo | Carol | | |
| Webinar by end of year - May/Sid give discussion: | | | |
| Introduction to Text Analysis - Wendy Martinez - designed an app - looking at all the speeches | | | |
| Music mining - Qiuyi Wu | Kelly and ?Jordan | | |
| Logos to survey | Kelly | | |

TEXT ANALYSIS INTEREST GROUP JSM 2020 BUSINESS MEETING AUGUST 6, 2020



07/24/2020 Meeting

Easy Access: Link to Jordan's Judge Sessions:

https://docs.google.com/spreadsheets/d/15zoLDgbXIQtg6FgKivzJz3c9t2Dh6LHtVw5QYZhWVN A/edit?usp=sharing

Agenda

- 1. Review of action items since the last meeting (Stas)
- 2. JSM, JSM, JSM
- 2a. Program reports (Jordan)
- 2b. Presentation competition (Stas)
- 2c. AOB regarding JSM
- 3. Planning for the next officer election cycle and transfer of offices (Stas, Kelly)

Attendees

- Rodu, Jordan Scott (jsr6q)" <jsr6q@virginia.edu>,
- Stas Kolenikov <stas_kolenikov@abtassoc.com>,
- Kelly Zou <kelzouds@gmail.com>,
- Queenie Wu <queenie571@hotmail.com>
- Carol Haney <<u>carolh@qualtrics.com</u>>
- Tommy Jones <jones.thos.w@gmail.com>,

Notes

- 1. TAIG activities were in July 2020 issue of AmStat news.
- Jordan: reminder about sessions and text analysis interest group will be sending -Jordan will include in email announcements, but the program has 21 sessions. Last year we had 15 (29pp increase). Jordan will send out an updated email. Jordan is using the email list from ASA community.
- 3. Stas has not received any replies to judging:
 - a. Carol will send a note on judging to Stas (just her interest)
 - b. Results are due July 29 (opt-in or everyone is in)
 - i. Virtual
 - c. The group of TAIG officers will judge if there are not enough, Kelly will send a note out for judge recruitment:
 - i. Emily Getesan (sp?) sent a note wanting to judge

- ii. Carol Haney
- iii. Stas (2-3 sessions)
- iv. Kelly (2-3 sessions)
- v. Jordan
- vi. [] Carol and team will recruit for
- d. We will send out another request (Kelly)
- e. Kelly put for doing a two-stage evaluation a scoring sheet on the abstracts use a algorithmic way of review:
 - i. Have two judges looking at each session
 - ii. Kelly will send out a request and a message to the judges with the process and how to divide paper and poster sessions across the judges
 - iii. Stas will dig out scoring rubrics that he has (TODO)
- Stas business meeting does not need to be scheduled in-person, so we should do the session virtually and Stas will send out the Zoom (had 30 people at the business meeting, perhaps
- Jordan will send around the list of all sessions and set a google sheet for sign-up (list sessions, time involved, date/time, and a place for the judges to sign up, judge 1 and judge 2). Here's the link, right down it is locked in for Jordan: <u>https://docs.google.com/spreadsheets/d/15zoLDgbXIQtg6FgKivzJz3c9t2Dh6LHtVw5QY</u> <u>ZhWVNA/edit?usp=sharing</u>
- 6. The president will give a talk for our next election cycle.
- 7. All officers are one-year except for secretary/treasurer and chair-elect (Kelly will lead and Carol will do grunt work) to get the survey out
 - a. Stas will send the previous survey so we don't need to invent the wheel
 - b. Todo Stas will send an email to the group
 - c. One-on-one chat between Stas and Kelly with Carol taking notes about the nomination process, and make sure we stay within the TAIG order of business process
 - i. All those who are interested 200 addresses on the mailing list, list of participants, presenters, send notes to communities unique list (Stas)
 - 1. New chair-elect
 - 2. Two members
 - 3. Secretary/Treasurer stays the same
 - 4. Web Master
 - 5. Student Representative (primary or graduate in 2020)

- 8. Stas will stay on as past-chair for a few sessions
- 9. Connect Tommy with ASA staff regarding website (Stas)
- 10. Student discussion (Carol will work with Queenie to fill this in)
- 11. Kelly Get gmails for each person a list
- 12. Kelly will send a for our next meeting (end of August, post-JSM)

Action Item **Assigned To** Due Date Completed? Judge request email (gmail) for recruitment 24-Jul DONE Kelly August 28 at noon for next meeting, send invite and weblink Kelly 24-Jul Done Queenie will send gmail acct for access Queenie 25-Jul Done Jordan will fill list of sessions at the following link and folks will sign up for sessions / posters to Judge Jordan 26-Jul DONE Reminder about sessions, contest, and text analysis interest group DONE Jordan 27-Jul 27-Jul Send Kelly rubric for judging process Stas DONE Send slides to Kelly Stas 27-Jul Will send Kelly gmail addresses for 28-Jul access Stas All TAIG officers and additional judges (Jordan will work with All judge spots will be filled addl judges 29-Jul DONE DONE and in online doc Send out algorithmic process for (see link 29-Jul above) judging Kelly Review TAIG items in Amstat News Everyone 31-Jul

To Do Activities (to be filled in after the meeting):

| Has access to the ASA website; Stas will connect Tommy to correct resource | Tommy and Stas | 1-Aug | |
|---|-----------------------|--------------------|------|
| Set up survey logins for Kelly and Stas for nomination survey | Carol | 1-Aug | DONE |
| Student discussion section of notes | Carol/Queenie | 1-Aug | DONE |
| Attend JSM | Everyone | August 1 through 6 | |
| Weblink will be sent and reminder for one-on-one for recruitment for Stas, Kelly, and Carol | Carol, Kelly, Stas | August 11 | |

05/29/2020 Meeting

1. Stas introduced the student rep Qiuyi Wu and webmaster Tommy Jones.

2. Stas discussed the Officer Handbook and the responsibilities of the officers listed there.

3. Stas mentioned that an article on TAIG activities was submitted to AmStat News, to appear in the July issue.

4. JSM programming: yet unclear what the virtual format means, and what the telecom platform is going to be; Jordan has identified ~30 talks, will search for more; Stas will help coordinating the session sponsorship request to the ASA.

5. Kelly talked about the SAS connection she brought to the JSM panel: May Yamada-Lifton. SAS is the data analytics engine for <u>https://covid19researchdatabase.org/</u>, and they can give a presentation / webinar on their work to the TAIG members / larger ASA audience.

6. The use of \$1000: Kelly suggested a prize for the best poster / presentation. Upon discussion, we coalesced on making the request to the ASA to use the money for the presentation awards; the presentation does not have to be the JSM but should be by the TAIG current member as the primary presenter. We would like to have separate student and professional (non-student) categories.

| Action Item | Assigned To | Due Date | Completed? |
|---|-------------------------|------------|------------|
| Membership List: | Carol to Kelly | 04/07/2020 | |
| Use the list up to date in the website folder and combine both lists | | | |
| Stas will pull together a document of responsibilities by JSM for TAIG officers | Stas | 04/17/2020 | |
| Opportunities for an interest group to raise more money | Stas working with Carol | 05/01/2020 | |
| Partnerships for promotion | Stas, Kelly, Carol | 05/01/2020 | |

Action Item Updates:

| Growth plan for TAIG into a more permanent place within ASA - and working within ASA - sections and committees, collaboration group (meet once per year) - new fresh activity to inactive group | Kelly | 5/1/2020 | First draft of plan |
|--|--|----------|---------------------|
| Prepare for JSM | Jordan / Stas support and guidance | 5/1/2020 | Talk offline |
| Set up Doodle poll for next meeting | Stas | 6/17/202 | DONE |

04/03/2020 Meeting

Agenda

- 1. Discussion of current situation
- 2. Discussion of possible postponement of JSM
- 3. Primary Purpose for this year's TAIG
- 4. Action Items completed
- 5. Any other business Team
- 6. Next Meeting scheduled

Talking points:

Student Rep:

Elizabeth Slate is the resource for student representative

Hackathon:

- Kelly is recommending a student hackathon with the goal to analyze something they enjoy. Students will submit an application with a 100-word blurb
- Possible codified set of texts that get assigned
- We do not want to exclude people based on membership limitations
- Recommendation was to use TidyTuesday as an example not as a partner, as TidyTuesday is limited to R -
- Recommendation is to work with ASA committee or section that has a budget
- ASA magazine gives award and invitation to JSM nice base of both members and

non-members;

- Other partners discussed included:
 - Robert Dale (Carol)
 - Sebastian Rudder (Justin)
 - TidyTuesday (Justin)
 - Text as Data streamed (Arthur)
- Potentially, ASA resources has for **virtual hackathon** Stas will reach out to see if that is possible host
- Qualtrics would host the telecom / tech expensive if ASA cannot

PR placement:

https://docs.google.com/document/d/1F0A4uHhPG47KIJesBpaLkeECYC4XNciEUEVCXTlq9sM /edit?ts=5e4b2ed1

| Action Item | Assigned To | Due Date | Completed? |
|--|-------------------------|------------|---|
| Membership List: | Carol to Kelly | 04/07/2020 | |
| Use the list up to date in the website folder and combine both lists | | | |
| We will need to have a PR notice for Amstat News; Stas to circulate to officers for review See doc: <u>https://docs.google.com/document/d/</u> <u>1F0A4uHhPG47KIJesBpaLkeECYC4</u> XNciEUEVCXTIg9sM/edit?ts=5e4b2e | Stas | 02/15/2020 | Completed; need Carol and Kelly's signoff by end of day today. |
| <u>d1</u> | | | |
| Stas will pull together a document of responsibilities by JSM for TAIG officers | Stas | 04/17/2020 | |
| Opportunities for an interest group to raise more money | Stas working with Carol | 05/01/2020 | |
| Partnerships for promotion | Stas, Kelly, Carol | 05/01/2020 | |

Action Items from April 3 2020 Meeting

| Growth plan for TAIG into a more permanent place within ASA - and working within ASA - sections and committees, collaboration group (meet once per year) - new fresh activity to inactive group | Kelly | 5/1/2020 | First draft of plan |
|--|--|-----------|---------------------|
| Prepare for JSM | Jordan / Stas support and guidance | 5/1/2020 | Talk offline |
| Set up Doodle poll for next meeting | Stas | 4/17/2020 | |

01/17/2020 TIAG Meeting Minutes

Start Time:

1030ET/930CT/830MT/730MT AM

Zoom URL:

https://qualtrics.zoom.us/j/247663112

Attendees:

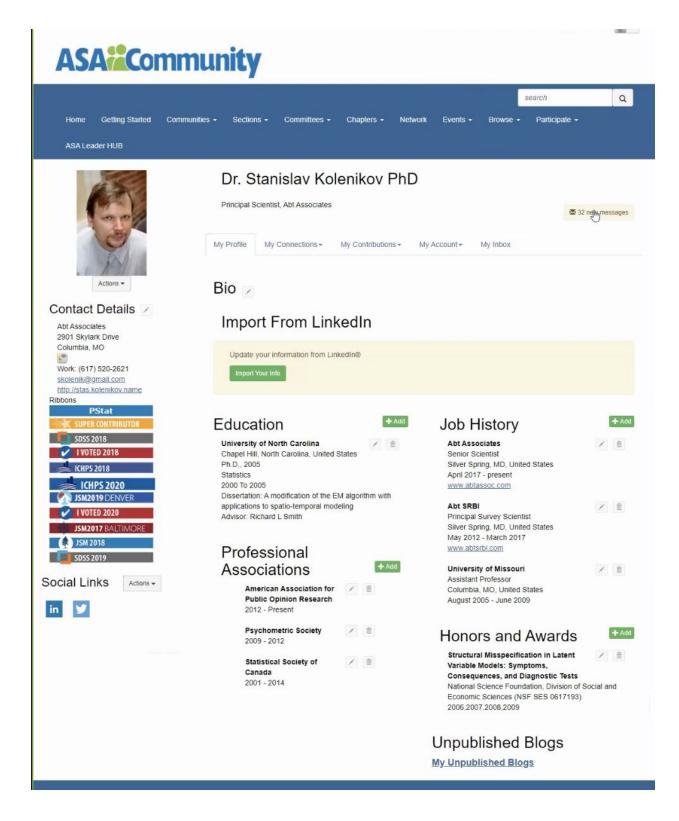
- Stas Kolenikov
- Kelly Zou
- Jordan Rodu
- Carol Haney

Submitted Agenda:

- 1. Introductions (5 min) Team
- 2. Review of the existing resources (Stas; 10 minutes)
 - 1) ASA community https://community.amstat.org/taig-group
 - 2) microsite https://community.amstat.org/taig
 - 3) mailing list
- 3. Review of officer responsibilities (Stas; 5 minutes)
- 4. Strategy for the rest of the year (brainstorm; 10 minutes) Team
- 5. Any other business Team
- 6. Next Meeting scheduled

| Action Item | Assigned To | Due Date | Completed? |
|---|--|------------|--|
| Stas to hand off membership list to Carol | Stas | 03/01/2020 | Done - website - folder |
| Carol to find a membership list directory system that is easily accessible and will grow with group | Carol | 03/07/2020 | Updated on 4/3/2020 with new action items |
| We need a webmaster to help support ASA page; webmaster to join this group as a dedicated role to manage the Text Analysis Interest Group on the ASA pages (webmaster could update) | Stas, Kelly | 04/17/2020 | DONE |
| We will need to have a PR notice for Amstat News; Stas to circulate to officers for review | Stas | 02/15/2020 | DONE and SIGNED OFF on 4/3/2020 |
| We need a student representative to add to officers | Stas has names from election - will work with Kelly | 04/17/2020 | DONE (see notes 4/3/2020) |
| Stas will pull together a document of responsibilities by JSM for TAIG officers | Stas | 04/17/2020 | DONE |
| Stas will make a pass of the strategy list and do the next steps | Stas | 03/01/2020 | DONE |
| Prepare for JSM | Jordan / Stas support and guidance | 5/1/2020 | Talk offline |
| Set up Doodle poll for next meeting | Stas | 4/7/2020 | DONE |

Action Items resulting from 1/17/2020 meeting:



Discussion:

Introductions

Stas is the founding member of this group, the purpose is to build a team so that Stas is supported and can hand off the work to others.

Kelly has been quite active in ASA, and has experience as chairs of other groups within ASA.

Jordan is in Academia, and participated in NLP groups and his main focus is bringing statistical analyses to augment machine learning techniques.

Carol leads data science at Qualtrics. She worked on the various text analysis tasks for the past 10-15 years with practical applications in her work.

Existing Resources

https://community.amstat.org/taig-group



Stas will be working with person at ASA to get the Text Analysis Interest Group on the right lists - and we'll try to make it as optimal as possible. Resources are TBD. Stas has administrator of the site and can make changes, but he wants to hand that off and improve the look-and-feel and increase activity on the site.

Kelly has found it time-consuming, but others have found it to be a wonderful resource, depending on the group - and with Text Analysis, we might have a benefit to this. More sections take up space and time, and want to have our interest group elevated to the same level as Data Science (largest), bio-pharm (second).

Stas mentions a number of items that are critical to growing the group activity - as we do have precedence from other groups. We can put a redirect from the main page to the microsite (possibly).

Mailing List: Stas started the list, has asked Carol to maintain the list. Marginally worried that we are losing people, but that doesn't seem to be a significant worry. Move to be a section, all communications will happen to membership and we will lose the exterior members.

Review of officer responsibilities

Discussed our group responsibilities based on role. We are lucky to have an "inviting session" (through computing section, but as a subgroup "text analysis"). Once the program becomes available (April), we can tag our items and then ask ASA to promote through the program, marked as "Text Analysis" as a "track". Program Chair identifies the invited sessions, the speakers and organizes the contributed topic session proposals.

All officers will be at the business meeting and be in their role responsibilities.

Discussion around student representatives to join our group as a "Student Representative"; wait until business meeting; or appoint and approach. Several students have put their interest together. Stas mentioned a person who makes sense, and we had an agreement across the group to ask that student to join the group.

Kelly says that we are a niche group and we should use that to our advantage. Suggestion - run a survey and ask about their acumen and use of NLP techniques - we could figure out how to winnow the list of student reps who are interested.

Strategy for the rest of the year

- 1. Student rep sponsorship
- 2. Marketing to grow our numbers to become a lively and viable section (e.g., a mixer at the JSM partner with a section; partner with a sponsor).
 - a. Partnering with other groups (
- 3. Financial: Limit what we can do as an interest group, so understanding those guardrails would be important
- 4. Join the annual student paper contest to have interest group / poster contest)
- 5. ASA's Significance asks for interesting submissions for the rest of the year; we are very young
- 6. Webinar and raise money that way
- 7. Competitions to chair student award expenses
- 8. Request for students, any person involved in the field ask the ASA to sponsor that specific interest group
- 9. In the form of Wendy Martinez visualization / data challenge competition; we could do a competition with our group or offer a data source statistical analysis Stas: data fest?

Poster competition (Jordan) - Data Challenge

10. Traditionally, in ASA sections are not popular with committees - we could analyze mining for a specific industry or a group - reach out to the committees - in our infancy, we can tap into other more established groups such as the committees

Ask group members in terms of spending the money

Next Meeting

Fridays at noon are open for most - Doodle - Stas - Monthly - few options. Some sections meet at JSM and some on a monthly basis; every 2 months. . Mid-March.

Financials

sections has further resources, although interest group cannot reach into ASA - discuss further

Meeting Adjourned: 1130ET/1030CT/930MT/830MT AM

Prior to Inaugural 01/17/2020 meeting:

Availability of Members:

Jordan Rodu is not available these times on regular basis:

- Tuesdays, Thursdays 3:30pm-6:30pm (teaching)
- Friday, Jan 17 11:30am 3:30pm
- Wednesday, Jan 22 10am 2pm
- Thursday, Jan 23 before noon.

From Stas Kolenikov's emails of 01/13/2020:

Officers:

The election of the first (proper) cohort of the officers of Text Analysis Interest Group of the American Statistical Association is finalized. I am happy to announce that the Group elected the following people into their offices:

- (added) Chair: Stas Kolenikov (Abt Associates) preferred email: skolenik@gmail.com
- Chair Elect: Kelly Zou (Pfizer Upjohn Inc) preferred email: kelly.zou@pfizer.com
- Program Chair Elect: Jordan Rodu (U of Virginia) preferred email: jsr6q@virginia.edu
- Secretary-Treasurer: Carol Haney (Qualtrics) preferred email: carolh@qualtrics.com

Focus and talking points from email 1/13 later in day:

The biggest thing happening right now are the JSM abstract submissions, but since the formal session allocated to us was assigned (a panel organized by Kelly), I don't think we have much else to do at the moment. (My guess is that SDSS 2020 abstract submissions are happening, too, but I don't know if they have a text analysis track, and they did not offer us to have an input on this.)

The next pending JSM task would be to reserve the slot for the group business meeting; I will take care of that.

We may also want to pick up some non-elected roles for the group, such as a student representative and a webmaster. We can just invite folks to these.

Other than that, I think we need to push the group a little harder to figure out the best use of the \$1000 budget allocation, and probably develop something ongoing, e.g. offer a webinar to the ASA.